

How to Give Stock to WellSpring

WellSpring, Inc. has an account with Charles Schwab & Co., Inc.
General Account: 7724-7908
DTC # 0164

Our legal name and address is:
WellSpring, Inc.
P.O. Box 7384
Menlo Park, CA 94026

Tax ID#: 94-3210971
Corporate ID#: 1882237

Customer Service for Charles Schwab & Co., Inc.: 1-866-855-9102
schwab.com

Steps:

Draft a "Letter of Instruction" to your broker as follows:

1. Describe what you want to do. (e.g. I would like to donate X shares of ABC stock to WellSpring, Inc.)
2. Include WellSpring's account # 7724-7908
3. Include Charles Schwab's DTC # 0164
4. Include the signatures of the account holder(s) who are giving the stock
5. Provide ticker symbol for the shares that are being gifted e.g. AAPL for Apple
6. Provide the number of shares you are gifting (whole shares required)

Call us at (650) 328-8966 or email us at info@wellspringca.org to let us know that you have initiated a transaction. We will notify you when it's been received.

Thank you for supporting the work we do!